Thousands/Omani Rial/Reviewed

Income Statement - Nature of expenses	Consolidated 01/07/2026-30/09/2026	Standalone 01/07/2026-30/09/2026	Consolidated 01/07/2025-30/09/2025	Standalone 01/07/2025-30/09/2025	Consolidated 01/01/2026-30/09/2026	Standalone 01/01/2026-30/09/2026	Consolidated 01/01/2025-30/09/2025	Standalone 01/01/2025-30/09/2025
PROFIT OR LOSS								
CONSOLIDATED AND SEPARATE								
PROFIT OR LOSS								
Revenue	**338,717**	**209,172**	**300,822**	**189,483**	**1,033,893**	**656,826**	**923,155**	**594,217**
Other income	**233**	**62,707**	**104**	**102**	**1,034**	**128,145**	**11,623**	**11,616**
Cost of material consumed and goods sold	**50,643**	**42,577**	**49,951**	**42,553**	**180,834**	**155,465**	**172,851**	**151,089**
Service expenses	**2,287**	**2,081**	**3,023**	**3,833**	**6,438**	**5,978**	**7,086**	**6,804**
Employee benefits expense	**7,192**	**6,834**	**5,616**	**5,563**	**20,335**	**19,556**	**16,698**	**16,616**
Depreciation, depletion and amortisation	68,124	47,514	79,319	57,736	203,006	145,502	220,055	163,402
Other operating expenses	**94**	**94**	**283**	**283**	**206**	**206**	**452**	**452**
Profit (loss) from operating activities	**210,610**	**172,779**	**162,734**	**79,617**	**624,108**	**458,264**	**517,636**	**267,470**
Finance income	3,603	3,516	2,644	2,825	7,692	7,521	7,293	7,683
Finance costs	6,374	6,274	6,886	6,117	19,280	18,971	19,047	18,092
Share of profit (loss) of associates and joint ventures accounted for using equity method	2,350		1,755		7,048		7,588	
Profit (loss) before income tax	**210,189**	**170,021**	**160,247**	**76,325**	**619,568**	**446,814**	**513,470**	**257,061**
Income tax expense, continuing operations	111,434	52,540	90,016	40,085	321,784	155,272	276,601	128,517
Profit (loss) from continuing operations	**98,755**	**117,481**	**70,231**	**36,240**	**297,784**	**291,542**	**236,869**	**128,544**
Profit (loss) for period	**98,755**	**117,481**	**70,231**	**36,240**	**297,784**	**291,542**	**236,869**	**128,544**
PROFIT (LOSS), ATTRIBUTABLE TO								
Profit (loss), attributable to owners of parent	98,755		70,231		297,784		236,869	
Profit (loss), attributable to non-controlling interests	0		0		0		0	
BASIC AND DILUTED EARNINGS PER SHARE								
BASIC EARNINGS PER SHARE								
Basic earnings (loss) per share from continuing operations	0.012	0.015	0.009	0.005	0.037	0.036	0.030	0.016
Total basic earnings (loss) per share					0.037	0.036	0.030	0.016
DILUTED EARNINGS PER SHARE								

Thousands/Omani Rial/Reviewed

Statement of comprehensive income - Net of tax	Consolidated 01/07/2026-30/09/2026	Standalone 01/07/2026-30/09/2026	Consolidated 01/07/2025-30/09/2025	Standalone 01/07/2025-30/09/2025	Consolidated 01/01/2026-30/09/2026	Standalone 01/01/2026-30/09/2026	Consolidated 01/01/2025-30/09/2025	Standalone 01/01/2025-30/09/2025
STATEMENT OF COMPREHENSIVE INCOME								
CONSOLIDATED AND SEPARATE								
Net Profit / (Loss) for the Period	**98,755**	**117,481**	**70,231**	**36,240**	**297,784**	**291,542**	**236,869**	**128,544**
OTHER COMPREHENSIVE INCOME (LOSS) TO BE RECLASSIFIED TO STATEMENT OF INCOME IN SUBSEQ UENT PERIODS								
OTHER COMPREHENSIVE INCOME (LOSS) NOT TO BE RECLASSIFIED TO STATEMENT OF INCOME IN SUBSEQ UENT PERIODS								
Total comprehensive income for the Period	**98,755**	**117,481**	**70,231**	**36,240**	**297,784**	**291,542**	**236,869**	**128,544**
COMPREHENSIVE INCOME ATTRIBUTABLE TO								
Comprehensive income, attributable to owners of parent	98,755		70,231		297,784		236,869	
Comprehensive income, attributable to non-controlling interests	0		0		0		0	

Thousands/Omani Rial/Reviewed

Analysis of Income and Expense, Nature of Expense	Consolidated 01/07/2026-30/09/2026	Standalone 01/07/2026-30/09/2026	Consolidated 01/07/2025-30/09/2025	Standalone 01/07/2025-30/09/2025	Consolidated 01/01/2026-30/09/2026	Standalone 01/01/2026-30/09/2026	Consolidated 01/01/2025-30/09/2025	Standalone 01/01/2025-30/09/2025
ANALYSIS OF INCOME AND EXPENSE								
CONSOLIDATED AND SEPARATE								
REVENUE								

Sale of energy	208,749	137,344	194,084	133,198	660,637	448,719	597,096	416,643
Revenue from rendering of services	15,449	15,290	11,608	11,086	39,748	39,185	36,670	34,719
LEASE REVENUE								
Finance lease income	4,826	4,826	5,114	5,114	14,478	14,478	15,341	15,341
Total lease revenue	**4,826**	**4,826**	**5,114**	**5,114**	**14,478**	**14,478**	**15,341**	**15,341**
Other revenue	109,693	51,712	90,016	40,085	319,030	154,444	274,048	127,514
Total revenue	**338,717**	**209,172**	**300,822**	**189,483**	**1,033,893**	**656,826**	**923,155**	**594,217**
OTHER INCOME								
Revenue from dividends		62,465	0			127,396	0	
Miscellaneous income	233	242	104	102	1,034	749	11,623	11,616
Total other income	**233**	**62,707**	**104**	**102**	**1,034**	**128,145**	**11,623**	**11,616**
COST OF MATERIAL CONSUMED AND GOODS SOLD								
Raw materials and consumables used	50,643	42,577	49,951	42,553	179,014	155,465	172,851	151,089
Other cost of material consumed and goods sold		0			1,820	0		
Total cost of material consumed and goods sold	**50,643**	**42,577**	**49,951**	**42,553**	**180,834**	**155,465**	**172,851**	**151,089**
SERVICE EXPENSES								
Insurance expenses	2	2	2	2	1,306	1,300	135	84
Professional fees expenses	1,533	1,506	2,134	2,082	3,097	3,051	3,376	3,317
Other service expenses	752	573	887	1,749	2,035	1,627	3,575	3,403
Total service expenses	**2,287**	**2,081**	**3,023**	**3,833**	**6,438**	**5,978**	**7,086**	**6,804**
EMPLOYEE BENEFIT EXPENSES								
Wages and salaries	5,261	5,067	4,204	4,171	15,708	15,229	13,240	13,207
Social security contributions	423	411	423	411	1,089	1,061	498	497
Other short-term employee benefits	52	48	52	48	219	203	167	134
Post-employment benefit expense, defined benefit plans	878	744	359	369	1,666	1,424	2,793	2,778
Other employee expense	578	564	578	564	1,653	1,639	0	0
Total employee benefits expense	**7,192**	**6,834**	**5,616**	**5,563**	**20,335**	**19,556**	**16,698**	**16,616**
OTHER OPERATING EXPENSES								
Director's remuneration and sitting fees	94	94	283	283	206	206	452	452
Total other operating expenses	**94**	**94**	**283**	**283**	**206**	**206**	**452**	**452**